

**United States Bankruptcy Court  
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr  
Chapter 11**

In re:

USA COMMERCIAL MORTGAGE COMPANY,  
Debtor(s)

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**ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL**

The Designation of Local Counsel and Consent Thereto filed by GEORGE A. DAVIS and the appointment of PETER BERNHARD as designated Nevada Counsel in this case is approved.

Dated: 12/22/06

BY THE COURT

A handwritten signature in black ink, appearing to read "Patricia Gray", is written over a light gray circular stamp.

Patricia Gray  
Clerk of the Bankruptcy Court

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Bankruptcy Noticing Center  
2525 Network Place, 3rd Floor  
Herndon, Virginia 20171-3514

# CERTIFICATE OF SERVICE

District/off: 0978-2  
Case: 06-10725

User: lakaswm  
Form ID: oaancbk

Page 1 of 1  
Total Served: 3

Date Rcvd: Dec 22, 2006

The following entities were served by first class mail on Dec 24, 2006.

aty +PETER C BERNHARD, 3980 HOWARD HUGHES PKY #550, LAS VEGAS, NV 89169-5905  
ust +U.S. TRUSTEE - LV - 11, 300 LAS VEGAS BOULEVARD S., SUITE 4300, LAS VEGAS, NV 89101-5803  
+GEORGE A. DAVIS, WEIL, GOTSHAL & MANGES LLP, 767 FIFTH AVE., NEW YORK, NY 10153-0119

The following entities were served by electronic transmission.

NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 24, 2006

Signature:

